

# Online Registry Tools

- ★ Throw away those handwritten paper forms and start updating your herd data online.
- ★ These new tools allow you to update your herd inventory, record and register calves and submit weaning & yearling data online.
- ★ Quicker, more efficient processing of your data once it is received by AHA means you will get the results of you need more quickly.
- ★ No waiting on the traditional mail service to deliver your information to the AHA and no waiting for the reports of updated information from the AHA once your work has been processed.
- ★ Don't have time to sit down and record all your data at once or complete information on your calf-crop not yet available? Don't worry, just log on to the online registry and record what information you have or have time to work on and then return at a later date to finish up entering your data and submit your information for processing.

## Interested in signing up?

All you have to do is:

1. Read and complete both sections of the attached signup form.
2. Return the completed form to the AHA via mail or Fax.  
(contact information found at bottom of signup form)
3. AHA will send you instructions, via email, on using the online registry tools.
4. Start updating your herd information online.

## Online Registry Sign-up & Payment Authorization Form

American Hereford Association

Telephone: 816-842-3757 Fax: 816-842-6931 Email: aha@hereford.org

**Please read and then complete each section below to sign up for participation. As soon as your request to participate in the online registry has been processed you will be notified via e-mail that you are ready to start electronically recording your herd information.**

1)	Date:	Member/Herd Number:	
	Name or Company:		
	Address:		
	City:	State:	
	Zip Code:	Telephone Number:	
	Country: <i>(If not U.S.A.)</i>		
	Fax Number:	E-Mail:	

Signing up to use the online registry tools provides several new opportunities and requires a few changes to the way you do business with the AHA. Please read the following to make sure you are aware of these.

- ★ Signing up for the online registry tools will allow you to record calves electronically and if you are participating in the Whole TPR Program, allow you to update herd inventories and submit weaning and yearling data electronically as well.
- ★ You will have to set up an AHA internet account and log on using your account information to use the online registry tools. If you have not already set up an internet account then information submitted with this form will allow us to set one up for you. Once your new AHA internet account is set up, you will receive an email providing the details you will need to log on for the first time. If you are already using an AHA internet account, then no changes will be made to your connection details and you may continue to logon as you have in the past.
- ★ Primary means of communicating to you that certain herd information is available for you to update will be through the use of electronic mail (e-mail). All written communication from you will continue to be acknowledged and used to update herd information you submit, however communication from the AHA to you will be in the form of e-mail.
- ★ Herd and calf-crop reports and worksheets will no longer be printed and mailed to you as a primary means of communicating that the AHA has processed your information. After your work has been processed, AHA will notify you by email that updated information is now available, including electronic reports and worksheets that you can print or download and save on your computer through your AHA internet account. Registration certificates will continue to be printed and mailed to you once a registration or transfer has been completed.
- ★ Furthermore, you will be able to quickly create new batches of information electronically using worksheet files that will be loaded onto your AHA internet account that are based on information you have previously submitted (similar to the way current printed forms are used).
- ★ If you are currently using the HerdMaster software that is offered by the AHA and you submit this form to participate in the Online registry, please be aware that you will no longer receive herd update files to load into your software package. HerdMaster and the online registry work independently of each other.

Please sign on the line immediately below to acknowledge that you have read the information above and would like to participate in the AHA's Online Registry

Signature:     X    

### Credit Card Payment Authorization

2) <b>Credit Card Information</b> (Completing the form below authorizes AHA to use the credit card information provided below to pay for work whenever information is submitted to the American Hereford Association and indication of no other form of payment is provided. Should you wish to change the credit card details that are kept on file at the AHA for these purposes, please notify the AHA records department staff in writing.)		
AHA Member Number:		
Card Number:	Security No:	Card Holder Name:
Type:	MasterCard or VISA or Discover (circle one)	
Expiration Date:	Signature:	<b>X</b>

Please mark this box if you would like to authorize use of this credit card for Hereford World charges as well.

Mail or fax completed forms to:

**American Hereford Association**  
**Records Department**  
**PO Box 014059**  
**Kansas City, MO 64101**  
**Fax 816-842-6931**

## ONLINE REGISTRY HELP PAGE

**Please remember: Whenever you encounter a new system, it takes time to become familiar with it. Persistence is rewarded by success.**

This online registry allows you to:

update your calving aged [cow herd inventory](#) for the Whole Herd TPR Program,  
update your [bull herd inventory](#) for the Whole Herd TPR Program,  
[record calves \(FORM 1\)](#) with or without birth weight information,  
[record weaning weights \(FORM 2\)](#) and disposal information for the Whole Herd TPR Program,  
[record yearling weights \(FORM 3\)](#) and disposal information for the Whole Herd TPR Program.

### **Security.**

You will have to set up an AHA internet account and log on using your account information to use the online registry tools. Please remember to periodically change your password to a unique and private code and remember not to share this code with anyone that you do not want to have access to your AHA internet account. In time we will provide additional information accessible from your AHA internet account such as account balances, transaction histories, etc. which you might not want others to have access.

### **Recording/Registration Options.**

These online registry facilities have been designed to be used by both Performance and Pedigree breeders alike. Pedigree Breeders, which are not enrolled in the Whole Herd TPR program, will only use the calf recording features of this system.

When recording calves, you will have the option of identifying whether you would like to actually register the calf or not. All calves recorded in the same calf-crop, both registered and unregistered alike, may be recorded in the same batch. Registered animals will continue to have their registration certificates printed and sent to you by mail. Transfers of registered animals from one owner to another must still be performed by completing the transfer form found on the reverse side of the registration certificate and mailing to the AHA.

### **How it works.**

The design of this system is based on the use of the traditional paper forms you have been using to submit herd information to the AHA in the past. The primary difference is that you no longer have to complete these paper forms but rather can record your information into the appropriate types of batches. These batches can be created using information previously recorded from your herd or you can manually create batches adding a single animal at a time. An example of creating a batch from previously recorded information from your herd might be creating a calf recording batch using information on the dams maintained on inventory. Another example might be creating a yearling worksheet batch using information from previously recording weaning data. This can save you an enormous amount of time eliminating the need for you to fill out the basic identification information on each dam or animal in the batch and will help you make sure you have submitted complete information as required by the Whole Herd TPR guidelines.

Once you have created a batch you can record data as you have time or the information is available. You can actually create a batch and record details for a few animals, log off the system and then return at a later time log back on, open up that particular batch and record more information. When finished recording information for all animals in the batch, you can submit the completed batch for processing at the AHA. For example, you could log on and create a batch for recording your Spring calf-crop and record a few calves that are now on the ground and you have information available and then continue adding information on additional calves as they hit the ground over the next several weeks. When calving season is over and you have finished entering data on the newest calves, all you have to do is submit the batch for processing and your calves can be recorded. No waiting until calving season is over and then having to find time to get all your notes, books and printed forms out to complete and mail into the AHA.

When each batch of information is processed at the AHA, you will receive an email message notifying you that your information has been processed and that a new worksheet file has been loaded into the system for your use in creating the next batch of information to be recorded on that particular calf-crop and that a report file (pdf format) is available for you to download from the system which looks the same as the current report you are use to receiving in the mail. The report files will provide information on contemporary groups, ratios and updated EPDs eliminating the need for waiting on the postal service to receive this information. The report file will be useful to you right away and the worksheet file that is loaded onto the system will wait there until you are ready to enter the next type of data needs to be recorded and submitted to the AHA.

### **Before you begin.**

Before starting a session to record any of the types of information mentioned at the top of the page be sure you have all the information you will need available. You might have already written out a paper form for all of this information or you may have everything you need in a pocket herd record book or on miscellaneous worksheets you have created for use in the pasture.

**Getting Started:**

After you have logged on to your AHA internet account, click on the link in the upper portion of the page titled "Online Transactions". You will be taken to a page displaying all of the batches that have been created for your account, looking something similar to the following image:

[Create a](#)  
[Help](#) [New Batch](#)

Batch #	Status	Records	Create Date	Comments	Batch
<a href="#">73 - View</a>	<a href="#">Initialized</a>	27	03/16/03 05:17:57	Spring 2002 Calves batch:	Yearling Worl
<a href="#">72 - View</a>	<a href="#">Warnings</a>	14	01/25/03 17:20:37	Fall 2002 Registration Application batch: whole calf-crop	Calf Recordir
<a href="#">71 - View</a>	<a href="#">Fatal Errors</a>	52	01/12/03 11:15:12	Spring 2003 Cow Herd Inventory batch:	Cow Herd Inv
<a href="#">70 - View</a>	<a href="#">Deleted</a>	3	11/03/02 17:20:37	Fall 2002 Registration Application batch: calves needed for Denver entries	Calf Recordir
<a href="#">69 - View</a>	<a href="#">Processed</a>	42	09/29/02 09:33:18	Spring 2002 Calves batch:	Weaning Wor
<a href="#">68 - View</a>	<a href="#">Submitted</a>	15	09/11/02 15:31:33	Fall 2002 Cow Herd Inventory batch:	Cow Herd Inv
<a href="#">67 - View</a>	<a href="#">Processed</a>	45	03/10/02 17:20:37	Spring 2002 Registration Application batch:	Calf Recordir
<a href="#">66 - View</a>	<a href="#">Processed</a>	5	01/07/02 07:35:19	Spring 2002 Bull Herd Inventory batch:	Bull Herd Inve
<a href="#">65 - View</a>	<a href="#">Processed</a>	45	01/07/02 07:31:12	Spring 2002 Cow Herd Inventory batch:	Cow Herd Inv

If the batch list contains no previously created batches or if you wish to add a new batch, Click on the "Create New Batch" link.

- **Creating a Batch.**

You will now see a screen providing the options you would like to use in creating a new batch, looking similar to the following image:

[List All](#)  
[Help](#) [My Batches](#)

Batch Type:	<input type="radio"/> Manually add records to the batch <input checked="" type="radio"/> Automatically create a batch based on association worksheets
Comments *:	<div style="border: 1px solid gray; height: 40px; width: 100%;"></div>
* Enter comments describing the batch then click add to create (optional)	
<input type="button" value="Reset"/> <input type="button" value="Add"/>	

You can use either of the options in creating a new batch. When creating a new batch using the "**Manually add records**" option, you will be asked to specify the type of data that will be recorded in the batch so that the appropriate data entry forms are used when recording information against each animal in the batch. The batch will otherwise be empty and you will have to add every animal you wish to include in the batch by supplying a herd id or registration number.

Using the "**Automatic batch based on association worksheets**" option you will be able to select from a list of worksheets with preloaded information based on previously recorded data from your herd that has been processed at the AHA. Following is an example of the list of worksheets with preloaded information that would be available using the "Automatic ~association worksheet" option.

Select	Report Date	Form Type	Form Description	No. of Animals
<input type="checkbox"/>	05/24/02	Weaning Worksheet (Form 2)	Spring 2002 Calves	42
<input type="checkbox"/>	01/10/02	Calf Recording Form (Form 1)	Spring 2002 Registration Application	45
<input checked="" type="checkbox"/>	12/06/01	Cow Herd Inventory Form	Spring 2002 Cow Herd Inventory	58

Clear Go

Identify the particular worksheet you wish to use to create your batch and then click on the "Go" button. This will take you to a form similar to the following image which will allow you to select specific animals to included in the batch.

#	Include in Batch	Name	Herd ID	Birth Date	Sex	Reg'n Status
1	<input checked="" type="checkbox"/>	<a href="#">BCJ CONTESSA 006 (P42166765)</a>	006	02/09/2000	Cow	Registered
2	<input checked="" type="checkbox"/>	<a href="#">DH RED I NICHOLAS 10D (P23793507)</a>	10D	02/10/1994	Cow	Registered
3	<input checked="" type="checkbox"/>	<a href="#">BCJ MISS BUTLER LADY (P23756809)</a>	MBL2	06/02/1993	Cow	Registered
4	<input checked="" type="checkbox"/>	<a href="#">BCJ MISS VICKIE B (P23691527)</a>	BCJMV1	06/20/1992	Cow	Registered
5	<input checked="" type="checkbox"/>	<a href="#">STAR SPIRIDGE MISS PACE (P23749770)</a>	SPMP1	03/09/1993	Cow	Registered

Finish

By default, all animals are selected to be included in the batch created from a particular worksheet and should you wish to exclude any animals, simply clear out the check in the column labeled "Include in Batch". When you have determined which animals should be included in the batch, click on the "Finish" button and you will be returned to the batch list screen ready to start editing each animals detailed information in the batch.

Be sure to add any comments you feel necessary to the "Comments" field when creating new batches to help you distinguish amongst the different batches you will create over time for your herd.

**• Adding an Animal to a Batch.**

Whether you used the "Manually add records" or the "Automatic ~association worksheet" options for creating a batch you may wish to add one or more additional animals after initially creating the batch. To do this, simply click on the "Add" button seen at the end of the list of animals currently in the batch. On the data entry form that is presented, complete all the necessary blanks to record the appropriate information against each newly added animal. Remember that every animal included in a batch must have appropriate data completed or you will not be able to submit the batch for processing by the AHA.

**• Editing Batches and Animals.**

You can access the individual records in a batch to add or edit the detailed information of each animal by clicking on the "Batch # " link as seen in the batch list image above. Once you have done this you will be presented with a screen similar to the following image which is a list of the animals in the batch:

Record No.	Status	Herd ID	Sex	Changed Sex	Date Weighed	Weight	Mgmt Code	Perf Group	Disposal
<a href="#">4 - Edit</a>	Validated	294E	S	Yes	9/25/02	525	1 No Creep	A	Not recorded
<a href="#">3 - Edit</a>	<b>Fatal Errors</b>	J302	C	No					Not recorded
<a href="#">2 - Edit</a>	Validated	003	B	No	9/25/02	575	2 Creep	A	Not recorded
<a href="#">1 - Edit</a>	Validated	002	C	No	9/1/02				Culled, injury

Weaning Worksheet (Form 2) ▾

The data that is shown in the animal lists is different for each type of batch to make it easier to proof your data entry when looking at the list of animals. To edit the information of a particular animal in the batch click on the link in the column labeled "Record No." for that animal. You will be presented with a data entry screen that will allow you to add/edit information for the animal.

**Entering data - Use the tab key after entering data to proceed to the next field in the data entry form, NOT the enter/return key on your keyboard.**

For specific instructions on editing information in each type of batch, click on a link below:

[COW HERD INVENTORY UPDATE FORM](#)

[BULL HERD INVENTORY UPDATE FORM](#)

[CALF RECORDING FORM \(FORM 1\)](#)

[WEANING WORKSHEET \(FORM 2\)](#)

[YEARLING WORKSHEET \(FORM 3\)](#)

When finished editing, select the appropriate option at the bottom of the form and then click on the "Go" button.

You probably have noticed a column in the batch list and animal list labeled "Status". It is important to pay attention to the information in this column for each batch and animal because it tells you whether the information you have entered for the animal has potential problems associated with the data. These problems could cause difficulties in processing the information once it reaches the AHA which would result in the possibility of a delay in processing the data you submit until all questions are answered. The results seen in the "Status" column are determined by a set of edits included in the online registry system. The set of edits included in the online system are only a portion of those used by the AHA to maintain data integrity, further edits will be performed by the AHA when we process your information. Therefore, there still is a possibility that additional errors may be generated causing the need for questions to be answered before processing can be completed.

**Warnings.**

Warnings are given in green. They inform you of possible mistakes but usually suggest such things as dam not on association inventory, twin already recorded, etc. Processing can continue but you should make sure that you double check the data you have entered to ensure that it is correct.

**FatalErrors.**

Fatal errors are given in red. They must be corrected before a batch can be submitted. Fatal errors include such things as, duplicate names or herd IDs, birth date conflicts, omission of required information, etc. It may take several attempts to eliminate all of the fatal errors found for an animal in a particular batch but you don't have to clean all of these up in a single session. You can come back to it at a later date and add/edit the necessary information to clear the fatal error. If all else fails, you can delete an animal from a batch by clicking the "Delete" option and then the "Go" button seen on the animal data entry form. Deleted animals are still listed, but the information is not sent with the rest of the batch when submitted to the AHA and will still need to be submitted in a separate batch or by other means if you wish for it to be processed by the AHA.

A good technique to use when finishing up editing data for a particular batch that you will soon submit to the AHA is to scan over the animal list of the batch and make sure that no "Fatal Error" messages are observed in the "Status"

column. If any are observed, look at the specific errors on the data entry form for the animal and get them fixed up before trying to submit the batch.

**Batches with "Fatal Error" messages can NOT be submitted for processing.**

- **Submitting a Batch.**

When you are satisfied with the data you have recorded against the animals in the batch and you have fixed all fatal errors, you can submit it to the AHA for processing by clicking on the link titled "**View Batch Summary or Submit this Batch**". Doing so will present you with a screen similar to the following image:

Batch #	69
Status	Validated
Comments	Spring 2002 Calves batch:
Create Date	09/30/02 13:52:09
Last Update Date	09/29/02 07:09:38
Records in Batch	42
Records Validated	42
Records With Errors	0
Records With Warnings	0
Submit Date	

[\[Edit Comments\]](#) [\[Delete this Batch\]](#) [\[Submit this batch to AHA\]](#)

This batch summary provides you with some general statistics about the batch to make sure that you are ready to finish the submission process. If you are ready then all you have to do is to click on the link titled "**Submit this batch to AHA**". Now all you have to do is wait for the AHA to receive your batch of information and complete processing. It could take a few days for the AHA to process your batch of information, possibly longer during peak periods, as we will process information in the order it is received. You will be notified via email message that processing is complete and a Report file is available for you to download from this website and your next worksheet file is loaded into the system waiting for you to record the next type of data in the process of participating in Whole Herd TPR.

**Once you have submitted a batch, you will NOT be able to submit the batch again.** However, it will continue to show in the batch list for your future reference and the details of the batch can be viewed but not edited.

**Status Indicators in Batch List.**

- **Initialized**  
This means a batch has been created, but no records have been entered in the batch yet.
- **Fatal Errors Exist**  
This means that the batch has errors in it and you need to fix up the errors before it can be submitted for processing.
- **Validated with Warnings**  
This means that the batch has warnings in it. You are able to submit a batch with warnings in it for processing.
- **Validated**  
This means that the batch has no warnings or errors and you are able to submit for processing.
- **Sending**  
This is seen for a short time after submitting a batch while the system finishes creating the data file for the batch and sends it to the AHA.
- **Submitted**  
This means you have successfully submitted the batch for processing.

If you have batches where the status doesn't say "Submitted", it means that the information in the batch hasn't been received by the AHA yet.

